



24 May 2010

Grand Hyatt Tokyo

MONDAY, 24 MAY 2010

- 12:00pm - 8:00pm** **REGISTRATION**
- 12:30pm - 1:30pm** **SPONSORS EXHIBIT OPENS**
LUNCH RECEPTION
- 1:30pm - 1:40pm** **WELCOME AND OPENING REMARKS**
Presenters: **James E. Burba**, *President*, BHN
Hiroto Kasezawa, *Senior Associate*, Horwath HTL Japan
- 1:40pm - 2:10pm** **THE ECONOMIC CLIMATE – WHAT’S AHEAD FOR JAPAN?**
An update on the state of the Japanese economy – taking a look at the current debt situation; the impact of the state of the yen and that of credit and monetary policies. How will Japan fare, looking ahead, compared with the rest of Asia?
Presenter: **Jesper Koll**, *Managing Director of Research*, JP Morgan Japan
- 2:10pm - 3:00pm** **THE HOTEL MARKET OUTLOOK**
Moderator: **Katsuhiko Goto**, *Partner*, KPMG FAS Co., Ltd.
Panelists: **Jonas F. Ogren**, *Area Director - Asia*, STR Global
Koji Takabayashi, *Managing Director*, Horwath HTL Japan
- 3:00pm - 4:00pm** **INVESTING IN JAPAN – THE FOREIGN VIEW**
Has the foreign investment trend in Japan run its course or is it just getting started?
Moderator: **Robert J. Wilson**, *Director*, 3R Hospitality Partners Ltd.
Panelists: **Ricco M. DeBlank**, *CEO, Hotel Division*, Sun Hung Kai Properties Ltd.
Robert D. Kline, *President & Co-Founder*, Chartres Lodging Group
Eric J. Levy, *Senior Vice President, Development*, Pan Pacific Hotels Group
Ian Lien, *Managing Director*, Real Estate Capital Asia Partners
Peter T. Meyer, *Managing Director*, Pacifica Partners Private Limited
- 4:00pm - 4:30pm** **NETWORKING BREAK AND SPONSORS EXHIBIT**
- 4:30pm - 5:25pm** **OUTLOOK OF HOTEL CAPITAL MARKETS IN JAPAN**
Lessons from the last credit crunch a decade ago
Moderator: **Tomohiko Sawayanagi**, *Managing Director*, Jones Lang LaSalle Hotels
Panelists: **Alexander R. Jampel**, *Partner*, Baker & McKenzie GJB
Takashi Shinmei, *Partner*, J-Will Partners Co., Ltd.
Masayuki Suzuki, *Executive Officer, General Manager*, SCJ Investment Management Co., Ltd.
Koichiro Taira, *Director*, Merrill Lynch Japan Securities Co., Ltd.
- 5:25pm - 6:25pm** **HOTEL LEADERS PANEL – THE VIEW FROM LEADING LIMITED SERVICE OPERATORS**
Secret of past decade’s most fast-growing segment: Limited-Service / Budget Hotels
Moderator: **Tony Virili**, *President & CEO*, Solare Hotels and Resorts Co., Ltd.
Panelists: **Tetsuomi Hishinuma**, *Managing Director*, Green Hospitality Management Co., Ltd.
Kazuhiro Maehara, *President*, RNT Hotels Inc.
Toshio Motoya, *CEO*, APA Group
Munehisa Sawada, *President*, Toyoko Inn Co. Ltd.
Akio Tanaka, *President*, Hospitality Partners Group
- 6:25pm - 6:30pm** **HICAP UPDATE JAPAN WRAP UP AND CLOSING REMARKS**
Presenter: **James E. Burba**, *President*, BHN
- 6:30pm - 8:00pm** **GALA NETWORKING RECEPTION**

HOSTED BY:

